



Entered on Docket
October 02, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

STUTMAN, TREISTER & GLATT, P.C.
FRANK A. MEROLA
(CA State Bar No. 136934)
EVE H. KARASIK
(CA State Bar No. 155356)
CHRISTINE M. PAJAK
(CA State Bar No. 217713), Members of
1901 Avenue of the Stars, 12th Floor
Los Angeles, California 90067
Telephone: (310) 228-5600
Facsimile: (310) 228-5788
Email: fmerola@stutman.com
ekarasik@stutman.com
cpajak@stutman.com

SHEA & CARLYON, LTD.
JAMES PATRICK SHEA
(Nevada State Bar No. 000405)
CANDACE C. CARLYON
(Nevada State Bar No. 002666)
SHLOMO S. SHERMAN
(Nevada State Bar No. 009688)
701 Bridger, Suite 850
Las Vegas, Nevada 89101
Telephone: (702) 471-7432
Facsimile: (702) 471-7435
Email: jshea@sheacarlyon.com
ccarlyon@sheacarlyon.com
ssherman@sheacarlyon.com

Counsel for the Official Committee Of
Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,
USA CAPITAL REALTY ADVISORS, LLC,
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
USA CAPITAL FIRST TRUST DEED FUND, LLC,
USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☒ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**Order Sustaining Objection of USACM Trust
To Kathleen Moore Claim Filed in Wrong
Debtor's Case; Objection of FTDF to Proposed
Allowance of Claim**

Hearing Date: September 28
Hearing Time: 1:30 p.m.

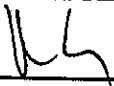
1 The Court having considered the Objection of USACM Trust To Kathleen Moore Claim
2 Filed in Wrong Debtor's Case; Objection of FTDF to Proposed Allowance of Claim (the
3 "Objection") [Docket No. 4442]; appearances having been noted on the record; adequate notice of
4 the Objection having been given; there having been no response filed to the Objection; and for
5 good cause appearing:
6

7 IT IS HEREBY ORDERED that the Objection is sustained, and that Claim No. 10725-
8 00108 is disallowed against the estates and in the cases of USACM and FTDF.

9 IT IS FURTHER ORDERED that this Order shall not affect any other claims filed by
10 Kathleen J. Moore ("Claimant") in these jointly-administered bankruptcy proceedings.
11


12 IT IS FURTHER ORDERED that this Order shall not affect either the amount or validity
13 of Claimant's equity interest in FTDF as reflected in FTDF's books and records, which interest is
14 in the amount of \$21,523.

15 SUBMITTED BY:

16 
17 _____
18 SUSAN M. FREEMAN
19 ROB CHARLES
20 **LEWIS AND ROCA LLP**
21 3993 Howard Hughes Parkway, Suite 600
22 Las Vegas, NV 89169-0961

23 *Counsel for USACM Liquidating Trust*

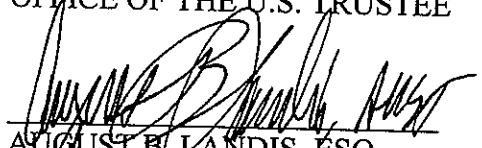
APPROVED BY:

16 
17 _____
18 FRANK A. MEROLA
19 EVE H. KARASIK
20 CHRISTINE M. PAJAK, Members of
21 **STUTMAN, TREISTER & GLATT, P.C.**
22 1901 Avenue of the Stars, 12th Floor
23 Los Angeles, CA 90067
24 and
25 CANDACE C. CARLYON
26 SHLOMO S. SHERMAN
SHEA & CARLYON, LTD.
701 Bridger, Suite 850
Las Vegas, NV 89101
Telephone: (702) 471-7432

*Counsel for the Official Committee of
Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

1 Approved
2 ~~REVIEWED~~:

3 OFFICE OF THE U.S. TRUSTEE

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5 AUGUST B. LANDIS, ESQ.
6 SCOTT A. FARROW, ESQ.
7 300 Las Vegas Boulevard, Suite 4300
Las Vegas, NV 89101

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